

**KHIND HOLDINGS BERHAD (380310-D)**

(Incorporated in Malaysia)

The directors are pleased to announce the unaudited condensed consolidated quarterly report for the six months period ended 30 June 2015

**Condensed Consolidated Statement of Comprehensive Income  
For the six months period ended 30 June 2015 - Unaudited**

	Individual Period		Cumulative Period	
	30 June		30 June	
	2015	2014	2015	2014
	RM'000	RM'000	RM'000	RM'000
Revenue	87,278	89,254	161,407	157,823
Cost of sales	(58,201)	(60,330)	(110,686)	(107,636)
Gross profit	29,077	28,924	50,721	50,187
Other operating income	502	331	1,468	1,740
Interest income	65	38	157	117
Operating expenses	(24,523)	(22,688)	(47,061)	(42,944)
Finance cost	(949)	(725)	(1,753)	(1,366)
Profit before tax	4,172	5,880	3,532	7,734
Tax expense	(907)	(1,096)	(769)	(1,578)
Net profit for the period	3,265	4,784	2,763	6,156
Other comprehensive income				
Item that may be reclassified subsequently to profit or loss				
<i>Foreign exchange translation difference</i>	1,126	(368)	2,186	(480)
Total comprehensive income	4,391	4,416	4,949	5,676
Profit attributable to:				
Equity holders of the parent	3,265	4,784	2,763	6,156
Non-controlling interest	0	0	0	0
	3,265	4,784	2,763	6,156
Basic (loss) / earning per share attributable to equity holders of the parent (sen)	8.15	11.94	6.90	15.37

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31 December 2014)

**KHIND HOLDINGS BERHAD (380310-D)**  
(Incorporated in Malaysia)

**Condensed Consolidated Statement of Financial Position**  
As at 30 June 2015 - Unaudited

	As at 30 June 2015 RM'000	As at 31 December 2014 RM'000
<b>ASSETS</b>		
<i>Non-current assets</i>		
Property, plant and equipment	60,895	58,622
Prepaid lease payments	2,000	2,099
Investment property	2,966	2,966
Intangible assets	3,994	3,989
Deferred Tax Assets	3,675	3,636
	<u>73,530</u>	<u>71,312</u>
<i>Current assets</i>		
Other Investment	1,662	1,804
Trade and other receivables	77,851	74,139
Inventories	64,167	63,677
Current tax assets	1,993	1,978
Cash and cash equivalents	33,025	39,674
	<u>178,698</u>	<u>181,272</u>
<b>TOTAL ASSETS</b>	<u>252,228</u>	<u>252,584</u>
<b>EQUITY AND LIABILITIES</b>		
<i>Capital and reserves</i>		
Share capital	40,059	40,059
Translation reserve	4,523	2,337
Reserves	73,550	70,787
Total equity attributable to owner of the Company	<u>118,132</u>	<u>113,183</u>
Total equity	<u>118,132</u>	<u>113,183</u>
<i>Non Current liabilities</i>		
Borrowings	29,393	28,953
Deferred tax liabilities	2,015	1,911
	<u>31,408</u>	<u>30,864</u>
<i>Current liabilities</i>		
Trade and other payables	49,584	55,748
Loans and borrowings	52,324	51,952
Current tax liabilities	780	837
	<u>102,688</u>	<u>108,537</u>
Total liabilities	<u>134,096</u>	<u>139,401</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>252,228</u>	<u>252,584</u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.95</u>	<u>2.83</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 December 2014)

**KHIND HOLDINGS BERHAD (380310-D)**  
(Incorporated in Malaysia)

**Condensed Consolidated Statement of Changes in Equity**  
**For the six months ended 30 June 2015 - Unaudited**

	← Attributable to Equity Holders of the Parent →			
	Share Capital RM'000	Non Distributable <sup>▲</sup> Translation Reserve RM'000	Distributable Retained Earnings RM'000	Total RM'000
<b><u>6 months ended 30 June 2014</u></b>				
At 1 January 2014	40,059	1,307	62,632	103,998
Total comprehensive income for the period	0	(480)	6,156	5,676
<b>At 30 June 2014</b>	<b>40,059</b>	<b>827</b>	<b>68,788</b>	<b>109,674</b>
<b><u>6 months ended 30 June 2015</u></b>				
At 1 January 2015	40,059	2,337	70,787	113,183
Total comprehensive income for the period	0	2,186	2,763	4,949
<b>At 30 June 2015</b>	<b>40,059</b>	<b>4,523</b>	<b>73,550</b>	<b>118,132</b>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 December 2014)

**KHIND HOLDINGS BERHAD (380310-D)**  
(Incorporated in Malaysia)

**Condensed Consolidated Statement of Cash Flows**  
For the six months period ended 30 June 2015 - Unaudited

	30 June 2015 RM'000	30 June 2014 RM'000
Profit before taxation	3,532	7,734
Adjustment for :		
Depreciation & amortisation	2,349	1,970
Finance cost	1,753	1,366
Interest income	(157)	(117)
Net gain on disposal of property, plant and equipment	(5)	(137)
Change in fair value of financial assets	(227)	(29)
<b>Operating profit before changes in working capital</b>	<b>7,245</b>	<b>10,787</b>
Changes in working capital :		
Inventories	(489)	7,610
Trade and other receivables	(3,712)	(5,633)
Payables and accruals	(6,164)	(9,827)
<b>Cash (used in) / generated from operations</b>	<b>(3,120)</b>	<b>2,937</b>
Tax refunded	1,225	61
Tax paid	(1,797)	(1,888)
<b>Net cash (used in) / generated from operating activities</b>	<b>(3,692)</b>	<b>1,110</b>
Cash flows from investing activities		
Interest income	157	117
Acquisition of property, plant and equipment	(2,266)	(1,216)
Acquisition of intangible assets	(16)	(13)
Withdrawal of fixed deposits	370	0
Proceeds from disposal of :		
- property, plant and equipment	27	220
<b>Net cash used in investing activities</b>	<b>(1,728)</b>	<b>(892)</b>
Cash flows from financing activities		
Finance cost	(1,753)	(1,366)
Repayment of bank borrowings	(1,061)	(4,354)
Repayment of hire purchase liabilities	(584)	(609)
<b>Net cash used in financing activities</b>	<b>(3,398)</b>	<b>(6,329)</b>
<b>Net decrease in cash and cash equivalents</b>	<b>(8,818)</b>	<b>(6,111)</b>
Cash and cash equivalents at beginning of financial period	38,586	36,162
Effect of exchange rate changes	929	(598)
<b>Cash and cash equivalents at end of financial period</b>	<b>30,697</b>	<b>29,453</b>
Cash and cash equivalents at the end of the financial period comprise the following:		
	As at 30 June 2015 RM'000	As at 30 June 2014 RM'000
Cash and bank balances	33,025	31,963
Bank overdrafts	(2,328)	(2,510)
	<b>30,697</b>	<b>29,453</b>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31 December 2014)